SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

OMB APPROVAL

3235-0104 OMB Number:

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person ARG Private Equity II, LLC	' Requirir	of Event ng Statement Day/Year)	3. Issuer Name and Ticker or Trading Symbol <u>ALKAMI TECHNOLOGY, INC.</u> [ALKT]							
(Last) (First) (Middle) 6733 S. YALE AVE.		2021	4. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director X 10% Owner				 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing 			
(Street) TULSA OK 74136			Officer (give Other (title below) below)			specity		Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person		
(City) (State) (Zip)										
Table I - Non-Derivative Securities Beneficially Owned										
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4) 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)		4. Nature of Indirect Beneficial Ownership (Instr. 5)					
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Derivative Security (Instr. 4)	2. Date Exerce Expiration Day/ (Month/Day/)	ate	3. Title and Amount of Secur Underlying Derivative Secur 4)			4. Conversion or Exercise Price of		5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr.	
	Date Exercisable	Expiration Date	Title		ount or ober of res	Derivat	Derivative or Indirect Security (I) (Instr. 5)		5)	
Series A Preferred Stock	(1)	(1)	Common Stock	8	1,126	(1)		Ι	See footnote ⁽²⁾	
Series B Preferred Stock	(3)	(3)	Common Stock	1,8	75,000	(3)		Ι	See footnote ⁽²⁾	
Series C Preferred Stock	(4)	(4)	Common Stock	9,1	31,172	(4)		Ι	See footnote ⁽²⁾	
Series E Preferred Stock	(5)	(5)	Common Stock	1,5	20,763	(5)		Ι	See footnote ⁽²⁾	
Limited Partnership Interests	(6)	(6)	Common Stock	18,5	532,824	(6)		Ι	See footnote ⁽⁶⁾	
1. Name and Address of Reporting Person ARG Private Equity II, LLC										
(Last) (First) 6733 S. YALE AVE.	(Middle)									
(Street) TULSA OK	74136									
(City) (State)	(Zip)									
1. Name and Address of Reporting Person <u>KAISER GEORGE B</u>	1*									
(Last) (First) C/O FREDERIC DORWART, LAW 124 EAST FOURTH STREET	(Middle) VYERS									
(Street) TULSA OK	74103									

(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [*] Argonaut Holdings, L.L.C.							
(Last) 6733 S. YALI	(First) E AVE.	(Middle)					
(Street) TULSA	ОК	74136					
(City)	(State)	(Zip)					

Explanation of Responses:

1. Each share of Series A Preferred Stock will automatically convert on a 1-for-1 basis into Common Stock immediately prior to the closing of the Issuer's initial public offering.

2. Shares held by ARG Private Equity II, LLC ("APE II") fka Argonaut Private Equity II, LLC. APE II is indirectly controlled by George B. Kaiser ("Kaiser") and may be deemed to have beneficial ownership of the shares held by APE II. Kaiser and Argonaut Holdings, L.L.C. ("Holdings") disclaim beneficial ownership of all such shares except to the extent of their pecuniary interest therein.

3. Each share of Series B Preferred Stock will automatically convert on a 1-for-1 basis into Common Stock immediately prior to the closing of the Issuer's initial public offering.

4. Each share of Series C Preferred Stock will automatically convert on a 1-for-1 basis into Common Stock immediately prior to the closing of the Issuer's initial public offering. 5. Each share of Series E Preferred Stock will automatically convert on a 1-for-1 basis into Common Stock immediately prior to the closing of the Issuer's initial public offering.

6. Holdings is the limited partner of S3 Ventures Fund III, L.P. ("S3 Fund III"), which directly holds shares of Series A, B, C and E Preferred Stock of the Issuer representing 18,532,824 shares of Common Stock of the Issuer. Limited partnership units represent a contingent right to receive shares of the Issuer held by S3 Fund III. APE II, Kaiser, and Holdings disclaim beneficial ownership of all such shares except to the extent of their pecuniary interest therein.

Remarks:

Steve Mitchell serves as an adviser to APE II and serves on the board of directors of the Issuer.

<u>/s/ Frederic Dorwart,</u> <u>Manager of ARG Private</u> <u>Equity II, LLC</u>	<u>04/13/2021</u>
<u>/s/ Frederic Dorwart, as</u> <u>Attorney-in-Fact for</u> <u>George B. Kaiser</u>	<u>04/13/2021</u>
<u>/s/ Frederic Dorwart,</u> <u>Secretary of ARG Private</u> <u>Equity, LLC, Manager of</u> <u>Argonaut Holdings, L.L.C.</u>	<u>04/13/2021</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.