

OMB APPROVAL	
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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>GENERAL ATLANTIC GENPAR (BERMUDA), L.P.</u> (Last) (First) (Middle) C/O CONYERS CLIENT SERVICES LIMITED, CLARENDON HOUSE, 2 CHURCH STREET (Street) HAMILTON D0 HM 11 (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 04/13/2021	3. Issuer Name and Ticker or Trading Symbol <u>ALKAMI TECHNOLOGY, INC.</u> [ALKT]	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 04/13/2021
		6. Individual or Joint/Group Filing (Check Applicable Line) <input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person	

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Series A Preferred Stock	(1)	(1)	Common stock, par value \$0.001 ("Common Stock")	275,018	(1)	I	See footnote ⁽²⁾⁽³⁾⁽⁴⁾
Series D Preferred Stock	(5)	(5)	Common Stock	10,933,777	(5)	I	See footnote ⁽²⁾⁽³⁾⁽⁴⁾
Series E Preferred Stock	(6)	(6)	Common Stock	7,521,011	(6)	I	See footnote ⁽²⁾⁽³⁾⁽⁴⁾

1. Name and Address of Reporting Person* <u>GENERAL ATLANTIC GENPAR (BERMUDA), L.P.</u> (Last) (First) (Middle) C/O CONYERS CLIENT SERVICES LIMITED, CLARENDON HOUSE, 2 CHURCH STREET (Street) HAMILTON D0 HM 11 (City) (State) (Zip)		
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1. Name and Address of Reporting Person* <u>GAP (Bermuda) LTD</u> (Last) (First) (Middle)		
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C/O GENERAL ATLANTIC SERVICE
COMPANY

55 EAST 52ND ST. 32ND FLOOR

(Street)

NEW YORK NY 10055

(City)

(State)

(Zip)

1. Name and Address of Reporting Person*

GAP Coinvestments CDA, L.P.

(Last)

(First)

(Middle)

C/O GENERAL ATLANTIC SERVICE CO., L.P.

55 EAST 52ND STREET, 33RD FLOOR

(Street)

NEW YORK NY 10055

(City)

(State)

(Zip)

1. Name and Address of Reporting Person*

General Atlantic (AL), L.P.

(Last)

(First)

(Middle)

C/O GENERAL ATLANTIC SERVICE CO., L.P.

55 EAST 52ND STREET, 33RD FLOOR

(Street)

NEW YORK NY 10055

(City)

(State)

(Zip)

1. Name and Address of Reporting Person*

General Atlantic (SPV) GP, LLC

(Last)

(First)

(Middle)

C/O GENERAL ATLANTIC SERVICE CO., L.P.

55 EAST 52ND STREET, 33RD FLOOR

(Street)

NEW YORK NY 10055

(City)

(State)

(Zip)

Explanation of Responses:

1. Each share of Series A Preferred Stock will automatically convert on a 1-for-1 basis into Common Stock immediately prior to the closing of the initial public offering of Alkami Technology Inc. (the "Issuer").
2. Reflects securities held directly by General Atlantic (AL), L.P. (?GA AL?), a Delaware limited partnership. The limited partners of GA AL are the following investment funds (the "GA Funds"): General Atlantic Partners 100, L.P., a Delaware limited partnership (?GAP 100?), General Atlantic Partners (Bermuda) EU, L.P., a Bermuda limited partnership (?GAP Bermuda EU?), General Atlantic Partners (Lux), SCSp, a Luxembourg special limited partnership (?GAP Lux?), GAP Coinvestments CDA, L.P., a Delaware limited partnership (?GAPCO CDA?), GAP Coinvestments III, LLC, a Delaware limited liability company (?GAPCO III?), GAP Coinvestments IV, LLC, a Delaware limited liability company (?GAPCO IV?), and GAP Coinvestments V, LLC, a Delaware limited liability company (?GAPCO V?).
3. The general partner of GA AL is General Atlantic (SPV) GP, LLC, a Delaware limited liability company (?GA SPV?). The general partner of GAP Lux is General Atlantic GenPar (Lux) SCSp, a Luxembourg special limited partnership (?GA GenPar Lux?) and the general partner of GA GenPar Lux is General Atlantic (Lux) S.? r.l., a Luxembourg company (?GA Lux?). The general partner of GAP Bermuda EU and the sole shareholder of GA Lux is General Atlantic GenPar (Bermuda), L.P., a Bermuda limited partnership (?GenPar Bermuda?). GAP (Bermuda) Limited (?GAP (Bermuda) Limited?) is the general partner of GenPar Bermuda.
4. The general partner of GAP 100 is General Atlantic GenPar, L.P., a Delaware limited partnership (?GA GenPar?). General Atlantic LLC, a Delaware limited liability company (?GA LLC?) is the general partner of GA GenPar and GAPCO CDA, the managing member of GAPCO III, GAPCO IV and GAPCO V, and the sole member of GA SPV. There are nine members of the management committee of GA LLC (the "GA Management Committee?"). The members of the GA Management Committee are also the members of the management committee of GAP (Bermuda) Limited. Each of the members of the GA Management Committee disclaims ownership of the shares except to the extent he has a pecuniary interest therein.
5. Each share of Series D Preferred Stock will automatically convert on a 1-for-1 basis into Common Stock immediately prior to the closing of the Issuer's initial public offering.
6. Each share of Series E Preferred Stock will automatically convert on a 1-for-1 basis into Common Stock immediately prior to the closing of the Issuer's initial public offering.

Remarks:

GA AL, the GA Funds, GA SPV, GA GenPar Lux, GA Lux, GenPar Bermuda, GAP (Bermuda) Limited, GA GenPar, and GA LLC may be deemed to be members of a "group" for the purposes of the Securities Exchange Act of 1934. This amendment is being filed to add reporting persons. Each reporting person disclaims beneficial ownership of any securities deemed to be owned by the group that are not directly owned by the reporting person. This report shall not be deemed an admission that the reporting persons are a member of a group or the beneficial owner of any securities not directly owned by the reporting person. Each of the reporting persons is a director-by-deputization solely for purposes of Section 16 of the Exchange Act. // Form 2 of 2

[/s/ J. Frank Brown](#) [04/21/2021](#)

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.