

OMB APPROVAL	
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person* <u>SMITH BRIAN R</u>			2. Issuer Name and Ticker or Trading Symbol <u>ALKAMI TECHNOLOGY, INC. [ALKT]</u>			5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)		
(Last)	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 04/16/2021					
C/O S3 VENTURES, 6300 BRIDGE POINT PKWY BUILDING 1, SUITE 405			4. If Amendment, Date of Original Filed (Month/Day/Year)			6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person		
(Street)	(City)	(State)	(Zip)	AUSTIN TX 78730				

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	04/16/2021		C		6,844,621 ⁽¹⁾	A	(1)	6,844,621	I	See footnote ⁽²⁾
Common Stock	04/16/2021		C		2,038,544 ⁽⁴⁾	A	(4)	8,883,165	I	See footnote ⁽²⁾
Common Stock	04/16/2021		C		8,148,463 ⁽⁵⁾	A	(5)	17,031,628	I	See footnote ⁽²⁾
Common Stock	04/16/2021		C		1,501,196 ⁽⁶⁾	A	(6)	18,532,824	I	See footnote ⁽²⁾
Common Stock	04/16/2021		C		285,907 ⁽¹⁾	A	(1)	285,907	D ⁽³⁾	
Common Stock	04/16/2021		C		156,250 ⁽⁴⁾	A	(4)	442,157	D ⁽³⁾	
Common Stock	04/16/2021		C		242,421 ⁽⁵⁾	A	(5)	684,578	D ⁽³⁾	
Common Stock	04/16/2021		C		137,215 ⁽⁶⁾	A	(6)	821,793	D ⁽³⁾	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	V	(A)	(D)	Date Exercisable	Expiration Date						Title
Series A Preferred Stock	(1)	04/16/2021		C		6,844,621		(1)	(1)	Common Stock	6,844,621	(1)	0	I	See footnote ⁽²⁾
Series A Preferred Stock	(1)	04/16/2021		C		285,907		(1)	(1)	Common Stock	285,907	(1)	0	D ⁽³⁾	
Series B Preferred Stock	(4)	04/16/2021		C		2,038,544		(4)	(4)	Common Stock	2,038,544	(4)	0	I	See footnote ⁽²⁾
Series B Preferred Stock	(4)	04/16/2021		C		156,250		(4)	(4)	Common Stock	156,250	(4)	0	D ⁽³⁾	
Series C Preferred Stock	(5)	04/16/2021		C		8,148,463		(5)	(5)	Common Stock	8,148,463	(5)	0	I	See footnote ⁽²⁾
Series C Preferred Stock	(5)	04/16/2021		C		242,421		(5)	(5)	Common Stock	242,421	(5)	0	D ⁽³⁾	
Series E Preferred Stock	(6)	04/16/2021		C		1,501,196		(6)	(6)	Common Stock	1,501,196	(6)	0	I	See footnote ⁽²⁾
Series E Preferred Stock	(6)	04/16/2021		C		137,215		(6)	(6)	Common Stock	137,215	(6)	0	D ⁽³⁾	

1. Name and Address of Reporting Person* <u>SMITH BRIAN R</u>		
(Last)	(First)	(Middle)

C/O S3 VENTURES, 6300 BRIDGE POINT PKWY
BUILDING 1, SUITE 405

(Street)
AUSTIN TX 78730

(City) (State) (Zip)

1. Name and Address of Reporting Person*

S3 Ventures Fund III, L.P.

(Last) (First) (Middle)

6300 BRIDGE POINT PARKWAY
BUILDING 1, SUITE 405

(Street)
AUSTIN TX 78730

(City) (State) (Zip)

1. Name and Address of Reporting Person*

S3 VENTURES GPLP III, L.P.

(Last) (First) (Middle)

6300 BRIDGE POINT PARKWAY
BUILDING 1, SUITE 405

(Street)
AUSTIN TX 78730

(City) (State) (Zip)

1. Name and Address of Reporting Person*

S3 VENTURES III, L.L.C.

(Last) (First) (Middle)

6300 BRIDGE POINT PARKWAY
BUILDING 1, SUITE 405

(Street)
AUSTIN TX 78730

(City) (State) (Zip)

Explanation of Responses:

1. Each share of Series A Preferred Stock was automatically converted on a 1-for-1 basis into Common Stock immediately prior to the closing of the Issuer's initial public offering.
2. Shares held directly by S3 Ventures Fund III, L.P. ("S3 Fund III"), S3 Ventures GPLP III, L.P. ("S3 GPLP III") is the general partner of S3 Fund III, S3 Ventures III, L.L.C. ("S3 III LLC") is the General Partner of S3 GPLP III. Brian R. Smith is the Managing Director of S3 III LLC, S3 GPLP III, S3 III LLC and Mr. Smith may be deemed to have beneficial ownership of the shares held by S3 Fund III, S3 GPLP III, S3 III LLC and Mr. Smith each disclaims beneficial ownership of all such shares except to the extent of its or his pecuniary interest therein.
3. Shares held directly by Brian R. Smith.
4. Each share of Series B Preferred Stock was automatically converted on a 1-for-1 basis into Common Stock immediately prior to the closing of the Issuer's initial public offering.
5. Each share of Series C Preferred Stock was automatically converted on a 1-for-1 basis into Common Stock immediately prior to the closing of the Issuer's initial public offering.
6. Each share of Series E Preferred Stock was automatically converted on a 1-for-1 basis into Common Stock immediately prior to the closing of the Issuer's initial public offering.

/s/ Brian R. Smith 04/19/2021

/s/ Brian R. Smith for S3
Ventures Fund III, L.P. 04/19/2021

/s/ Brian R. Smith for S3
Ventures GPLP III, L.P. 04/19/2021

/s/ Brian R. Smith for S3
Ventures III, L.L.C. 04/19/2021

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.