

OMB APPROVAL	
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person* <u>LOCKHART H EUGENE</u> (Last) (First) (Middle) <u>C/O ALKAMI TECHNOLOGY, INC.</u> <u>5601 GRANITE PARKWAY, SUITE 120</u> (Street) <u>PLANO TX 75024</u> (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>ALKAMI TECHNOLOGY, INC. [ALKT]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) <u>04/16/2021</u>	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	04/16/2021		C		6,513 ⁽¹⁾	A	(1)	6,513	I	See footnote ⁽²⁾⁽⁴⁾
Common Stock	04/16/2021		C		320,387 ⁽⁵⁾	A	(5)	326,900	I	See footnote ⁽²⁾⁽⁴⁾
Common Stock	04/16/2021		C		168,504 ⁽⁶⁾	A	(6)	495,404	I	See footnote ⁽²⁾⁽⁴⁾
Common Stock	04/16/2021		C		5,578 ⁽¹⁾	A	(1)	5,578	I	See footnotes ⁽³⁾⁽⁴⁾
Common Stock	04/16/2021		C		169,185 ⁽⁵⁾	A	(5)	174,763	I	See footnotes ⁽³⁾⁽⁴⁾
Common Stock	04/16/2021		C		134,016 ⁽⁶⁾	A	(6)	308,779	I	See footnotes ⁽³⁾⁽⁴⁾

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Series A Preferred Stock	(1)	04/16/2021		C		6,513		(1)	(1)	Common Stock	6,513	(1)	0	I	See footnotes ⁽²⁾⁽⁴⁾
Series D Preferred Stock	(5)	04/16/2021		C		320,387		(5)	(5)	Common Stock	320,387	(5)	0	I	See footnotes ⁽²⁾⁽⁴⁾
Series E Preferred Stock	(6)	04/16/2021		C		168,504		(6)	(6)	Common Stock	168,504	(6)	0	I	See footnotes ⁽²⁾⁽⁴⁾
Series A Preferred Stock	(1)	04/16/2021		C		5,578		(1)	(1)	Common Stock	5,578	(1)	0	I	See footnotes ⁽³⁾⁽⁴⁾
Series D Preferred Stock	(5)	04/16/2021		C		169,185		(5)	(5)	Common Stock	169,185	(5)	0	I	See footnotes ⁽³⁾⁽⁴⁾
Series E Preferred Stock	(6)	04/16/2021		C		134,016		(6)	(6)	Common Stock	134,016	(6)	0	I	See footnotes ⁽³⁾⁽⁴⁾

Explanation of Responses:

- Each share of Series A Preferred Stock was automatically converted on a 1-for-1 basis into Common Stock immediately prior to the closing of the Issuer's initial public offering.
- Shares held by MissionOG Fund II, L.P.
- Shares held by MissionOG Parallel Fund II, L.P.
- The Reporting Person serves as Managing Partner and Chairman of MissionOG and may be deemed to have beneficial ownership of the shares held by MissionOG Fund II, L.P. and MissionOG Parallel Fund II, L.P. The Reporting Person disclaims beneficial ownership of all such shares except to the extent of his pecuniary interest therein.
- Each share of Series D Preferred Stock was automatically converted on a 1-for-1 basis into Common Stock immediately prior to the closing of the Issuer's initial public offering.
- Each share of Series E Preferred Stock was automatically converted on a 1-for-1 basis into Common Stock immediately prior to the closing of the Issuer's initial public offering.

/s/ Douglas A. Linebarger, as
 Attorney-in-Fact for H. Eugene Lockhart
 04/16/2021

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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