

Form 144

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES  
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

144: Filer Information

Filer CIK0001857019

Filer CCCXXXXXXXX

Is this a LIVE or TEST Filing?☒ LIVE ☐ TEST

Submission Contact Information

Name

Phone

E-Mail Address

144: Issuer Information

Name of Issuer

SEC File Number

Address of Issuer

Phone

Name of Person for Whose Account the Securities are To Be Sold

Relationship to Issuer

ALKAMI TECHNOLOGY, INC.  
001-40321  
5601 Granite Parkway  
Suite 120  
Plano  
TEXAS  
75024  
1-877-725-5264  
General Atlantic (AL), L.P.  
  
See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.  
  
Affiliate

144: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
Common Stock, \$0.001 par value per share	J.P. Morgan Securities LLC 383 Madison Avenue New York NY 10179	1542821	42628144.23	97515483	05/07/2024	NASDAQ

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

144: Securities To Be Sold

Title of the Class	Date you Acquired	Nature of Acquisition	Name of Person from Whom	Is this	Date Donor	Amount of Securities	Date of Payment	Nature of Payment *
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Transaction	Acquired	a	Acquired	Acquired
		Gift?		
Common Stock, \$0.001 par value per share	03/26/2020 Conversion	Oklahoma Seed Capital Fund, LLC	<input type="checkbox"/>	275018 03/26/2020 See Remark (a)
Common Stock, \$0.001 par value per share	12/27/2018 Conversion	ALKAMI TECHNOLOGY, INC.	<input type="checkbox"/>	10933777 12/27/2018 See Remark (b)
Common Stock, \$0.001 par value per share	09/24/2020 Conversion	ALKAMI TECHNOLOGY, INC.	<input type="checkbox"/>	7521011 09/24/2020 See Remark (c)

\* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

## 144: Securities Sold During The Past 3 Months

Nothing to Report ☒

## 144: Remarks and Signature

Remarks

(a) Receipt of common stock upon the conversion of Series A Preferred Stock immediately prior to the closing of the Company's IPO on 4/16/2021; shares of Series A preferred Stock were acquired from Oklahoma Seed Capital Fund, LLC and paid for in cash on 3/26/2020. (b) Receipt of common stock upon the conversion of Series D Preferred Stock immediately prior to the closing of the Company's IPO on 4/16/2021; shares of Series D preferred Stock were acquired from Alkami Technology, Inc. and paid for in cash on various dates from 12/26/2017 to 12/27/2018. (c) Receipt of common stock upon the conversion of Series E Preferred Stock immediately prior to the closing of the Company's IPO on 4/16/2021; shares of Series E preferred Stock were acquired from Alkami Technology, Inc. and paid for in cash on various dates from 5/23/2019 to 9/24/2020.

Date of Notice

05/07/2024

### ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature /s/ Gordon Cruess

**ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)**